

Neighborhood**LIFT**

Let's Invest for Tomorrow



Required Documents for All Attendees

All attendees, those who want to seek pre-approval from **Wells Fargo Home Mortgage**, those who bring a preapproval from an approved lender and those who bring a pre-approval from other lenders, must bring the following documents from **each borrower**:

- ❑ Gross income amount for borrowers, including primary, second and part-time jobs, as well as overtime, bonuses and commissions
- ❑ 60 days' pay stubs with year-to-date information for all jobs
- ❑ Proof of any and all income received, such as Social Security Award letter, retirement and/or pension income, unemployment income, death or disability payments, divorce/court decree for alimony and/ or child support, etc.
- ❑ Federal tax returns for the past two years (1040s)
- ❑ W-2s for the past two years
- ❑ Recent two (2) months of personal bank statements, self-employed applicants should also bring recent two (2) months of business bank statements
- ❑ Current Profit and Loss Statement for self-employed individuals

Note: If you have a fully executed sale agreement on a home, please bring it with you.

If you plan to **meet with a Wells Fargo Home Mortgage Consultant to seek pre-approval for a mortgage**, you should bring [these documents](#).

Not able to attend the launch event on June 29-30? Check back to see if funds are still available after the event. Contact NeighborWorks Southern Mass for questions about NeighborhoodLIFT at lift@nwsoma.org.

If you have additional questions, visit our [FAQ page](#)

